# CENTRAL REGISTRY PROCEDURE MANUAL

Subject: Using the Reminder Function	Number: 650-53
Effective Date: 6/22/2015	

### **PURPOSE:**

To assist in case management, reminders may be set to ensure timely follow-up.

#### **GUIDANCE:**

Central Registry authorized users and EMSA staff may place a reminder on an individual EMT certificate record as needed to manage deadlines and to follow up on outstanding or ongoing tasks.

## Suggested uses:

- 1. Investigation deadlines
- 2. Probation monitoring and status change
- 3. Returning calls
- 4. Pending certifications (i.e. pending receipt of DOJ or FBI background reports)

#### PROCEDURE:

In the left column of the Central Registry under Licensee click >Edit to begin a search for the EMT record using the social security number.



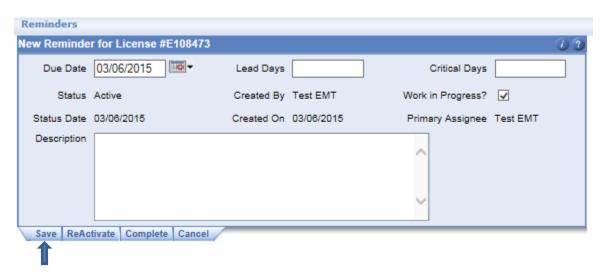
Next, select the EMT record or applicant profile to open the record. (EMT record shown)



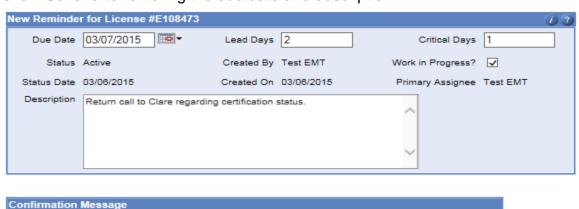
Under "Services" the "Reminder" option is displayed Click on "Create"



Set the due date and enter a description



Click "Save" after entering the due date and description



Click the OK tab.

Your reminder is now active.

Reminder has been created successfully

## Reminders will be displayed upon each individual login to the central registry.

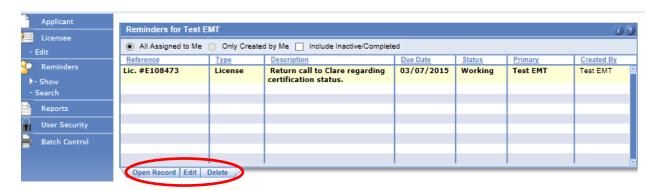
You can also use the following process to view or search for reminders:

## **Viewing Reminders:**

Click on the Reminders option to access the "Show" and "Search" functions.



Click on "Show" to view reminders



Click on option tab of choice to work with your reminder.